



LIBERTY

LIBERTY GALATI S.A.

**CONVENING NOTICE FOR
THE ORDINARY GENERAL MEETING OF SHAREHOLDERS**

Dated 24.08.2021

The Board of Directors of LIBERTY GALATI S.A. (hereinafter called the “Company”)

Whereas:

- The provisions of article 111, 117, 117² and 118 from the Companies Law no 31/1990, republished in 2004, as subsequently amended and supplemented;
- The provisions of article 13 and 14 of the Company’s Constitutive Act,

CONVENES

THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF LIBERTY GALATI S.A. (the „Meeting”) on 24.08.2021, at 13:00 hours, at the Company’s headquarters of Galati, 1 Calea Smîrdan, Galati County, in the meeting hall of the administrative pavilion, for all shareholders registered at the end of the day of 09.08.2021 in the Shareholders’ Register kept by Depozitarul Central S.A. to consider the following

AGENDA

1. Approval of the financial results of the Company on 31.12.2020, audited according with the Order of Ministry of Finance no 1802/2014, based on the reports submitted by the Board of Directors and the financial auditor;
2. Approval the covering of the accounting losses;
3. Discharging the Board of Directors from their responsibilities related to the financial year 2020;
4. Approval the apointment of a member of the Board;
5. Approval of the Company’s budget for the next financial exercise;
6. Mandating the persons to perform all the procedures and all the formalities provided by the law in order to carry out the decision of the General Assembly of the Company's Shareholders, to submit and take over acts and to sign, on behalf of the Company, all necessary documents and to represent the Company before any legal entities, especially in relation to the Trade Register, in relation with the above mentioned.



In case the Meeting is not quorate on the first convening, a new general meeting is convened on 25.08.2021. For a new convening, the reference date set up above for the shareholders to exercise their voting rights, as well as the meeting place, shall remain valid.

Starting with the publication date of the Convening Notice of the General Meeting of Shareholders, the financial statements of the Company on 31.12.2020, accompanied by the report and the Board of Directors' Report will be available at the Company's headquarters, daily from Monday to Friday, between 10.00 – 15.00 hours, as well as the Company's web site: www.libertysteelgroup.com/ro/

Proposals for the election of the member of the Board may be submitted to the Company's headquarters until 20.08.2021, 13:00 hrs. The list with the information about the name, domicile / residence and qualification of persons proposed as member of the Company's Board of Directors will be available for consultation at the Company's headquarters, as well on the Company's web site: www.libertysteelgroup.com/ro/

The other informative materials shall be available to the shareholders starting with 09.08.2021, daily from Monday to Friday, between 10.00 – 15.00 hours. Shareholders are entitled to request copies of the above mentioned documents, following to pay the administrative cost of the copies.

Shareholders may be represented in the general meeting both by other shareholders, by means of a special power of attorney under private deed and by third parties, through a special authenticated power of attorney. Shareholders not having capacity to exercise their rights, as well as shareholders - legal entities, may be represented by their legal representatives, which, in their turn, may grant a special power-of-attorney to other shareholders. In case shareholders are represented by other shareholders, forms for special power of attorneys may be obtained at the aforementioned headquarters of the Company.

The Company's directors and employees cannot be empowered to represent shareholders in the Company's general meeting of shareholders. After their completion and execution, an original copy of the power of attorney shall be submitted at the Company's headquarters, by 20.08.2021, at 13:00 hours.

**Sanjeev Gupta,
President of the Board of Directors**